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# My Insurance Manager<sup>s™</sup> User Guide

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## **Eligibility and Benefits**

There are three Eligibility and Benefits search options: General, Service Type and Procedure Code. You can get additional eligibility and benefit information by sending a secure email message to Ask Provider Services or by initiating STATchat<sup>™</sup>.

y INS manai	URANCE <sub>Ger</sub> ™			
Home	Patient Care Office M	anagement Resources Mod		
	Health			
	Authorization Extension     Authorization Status	Patient Directory     Pre-Certification/Referral		
	<ul> <li>Claims Status</li> </ul>	Superbill Maintenance		
[	▹ Eligibility and Benefits	Pre-Service Review for Out-		
	<ul> <li>Institutional Claim Entry</li> <li>Other Health Insurance</li> </ul>	<ul> <li>of-Area Members</li> <li>Professional Claim Entry</li> <li>Verify Primary Care Physician</li> </ul>		
	Dental			
	Claims Status	Patient Directory		
	Dental Claim Entry	Superbill Maintenance		
Γ	Eligibility and Benefits	Pre-Treatment Estimate Entry		
	▹ Other Dental Insurance	Pre-Treatment Estimate Status		

#### **For Health Providers**

Complete the requested information to search for benefits. Be sure to enter the member ID exactly as it appears on the patient's insurance card, including the alpha prefix, if applicable.

Health Plan drop-down menu options: BlueCross BlueShield Plans, BlueChoice HealthPlan, State Health Plan and Federal Employee Program.

You must enter the patient's date of birth or his or her first and last name. Expand the Additional Information option by clicking [+] to input the patient's last name, first name and/or gender. If entering information for a twin or multiple, the Additional Information box will expand after selecting **Continue**; you must then enter the name of the twin or multiple to narrow the patient search.

To choose a location, select **Select**. A list of location associated with your tax ID will appear. Continue. For locations that show NPI Required, you must register the NPI.

My INS mana	SURANCE				
Home	Patient Care	Office Management	Resources	Modify Profile	Pro
Nelcome, '	YOUR NAME of Y	DUR PRACTICE/FACILITY	(Log Out)		
Eligibil	lity and Be	enefits			
Patient S	Selection				
* Health P	dan:				
	Choose One	~	]		
* Member	ID:				
include all	oha prefix, if applica	ble			
	Date of Birth:	(recommende	d)		
mm/dd/yy	w	[+] show/hide			
* Date of	Service:				
01/23/20					
mm/dd/yy					
* Location			Primary ID		
COOLOI		Select			
Continu	e Clear All				

**General Eligibility and Benefits** will display the results of a HIPAA transaction for Service Type 30, which are the benefits for 16 commonly searched service types. Select Submit.



<u>Service</u> ▲	Place of Service▲	<u>Diagnosis Code (ICD-10)</u> ▲	<u>Specialty</u> ▲
📀 This patient has active coverage	e.		
Insurance Type: INDEMNITY			
Plan Name: INDEMNITY			
For this service type, you will see detailed benefits, submit a reques		age here and not full benefits detai vice Type or by Procedure Code.	ls. For more
▶ <u>33- CHIROPRACTIC</u>	11- OFFICE		
35- DENTAL CARE			
▶ <u>47- HOSPITAL</u>	22- ON-CAMPUS OUTPATIENT HOSPITAL		
▶ <u>48- HOSPITAL - INPATIENT</u>	21- INPATIENT HOSPITAL		
<b>50- HOSPITAL - OUTPATIENT</b>	22- ON-CAMPUS OUTPATIENT HOSPITAL		
51- HOSPITAL - EMERGENCY ACCIDENT	23- EMERGENCY ROOM - HOSPITAL		
52- HOSPITAL - EMERGENCY MEDICAL	23- EMERGENCY ROOM - HOSPITAL		
86- EMERGENCY SERVICES	23- EMERGENCY ROOM - HOSPITAL		
▶ <u>88- PHARMACY</u>			
▶ <u>98- SPECIALIST</u>	11- OFFICE		
<u>98- PROFESSIONAL</u> (PHYSICIAN) VISIT - OFFICE	11- OFFICE		
BZ- PHYSICIAN VISIT - OFFICE: WELL	11- OFFICE		
▶ MH- MENTAL HEALTH			
▶ <u>UC- URGENT CARE</u>	20- URGENT CARE FACILITY		
Ask Provider Services New S	Search <u>Back</u>		

Expand the Service types listed to find if the patient has active coverage for that specific benefit. Do this by selecting the arrow next to each service.

Choose **Ask Provider Services** for questions about a benefit or service for which you are unable to find the answer using My Insurance Manager or by viewing the member's benefit booklet.

**Eligibility and Benefits by Service Type** allows you to search using a specific service type and diagnosis combination (optional). For routine and mental health services, we recommend you enter the diagnosis code. Verify the correct place of service (defaults to Office – 11) and the service location. Select Submit



This screen appears when you select the magnifying glass to add a primary diagnosis code (ICD-10). You can also use the drop-down menu to narrow the code search.

				* Required
🖙 Please enter a keyw	ord or phrase (at least three le	etters) to	o begin your search.	
Based on the Date of	f Service, the diagnosis code r	esults w	rill include ICD-10 codes.	
Search By:	* Search Type:		Search For:	
Description Code	Contains	Y		
Search Within a Specific	Category:			
All Categories				~

**Eligibility and Benefits by Procedure Code** lets you find a patient's benefits for a specific procedure or HCPCS code and diagnosis combination. This search option is the most effective in retrieving precise benefits and is highly recommended. However, you cannot use facility revenue codes with this option. You must use a diagnosis code and accurate place of service to get precise benefits.

Home Patient Care Office M	anagement Resources Modify Profile Pr	rofile Administration	Staff Directory	
Velcome, YOUR NAME of YOUR PRACT.	ICE/FACILITY (Log Out)			Go to Message Cen
ligibility and Benefits				Printer-Friendly
Date of Service 02/01/2017	Eligibility Request			* Requi
	Choose Eligibility View			2 Consequences
Insurance Plan Name: BLUECROSS AND BLUESHIELD OF SC	Please note: Unless otherwise required by state all contract limits and the member's status on change as additional claims are processed.			
Plan ID: 38520	Deductible and coinsurance amounts are calcu procedures performed.	lated from the member'	's health or dental plan al	lowances for the
Member ID: ZCZ065922516805				
Group Number:	O General Eligibility and Benefits	* Procedure G0438	e Code:	×Q
036011101	C Eligibility and Benefits by Service Type			
Member's Name: MICHAEL TESTING	Eligibility and Benefits by Procedure Code	Modifiers:		
		Primary Dia	agnosis Code (ICD-10):	
Patient				Q
Patient's Name: MARTHA TESTING		Add Di		
Relationship to Member:		Place of Se		(recommended)
SPOUSE		Office - 11		~
iender:		Service Fac	ility/Billing Location:	
FEMALE		INTERNAL	L MEDICINE ASSOC	~
Date of Birth: 09/01/1960		Rendering/	Performing Provider:	V
Address: P O BOX 24015 COLUMBIA, SC 292244015	Submit			
Change Patient				

This screen appears when you select the magnifying glass to search for a CPT or HCPCS code. You can also use the drop- down menu to narrow the code search.

Procedure Co	de (HCPCS) Search		
			* Require
🗇 Please enter a k	eyword or phrase (at least three lette	rs) to begin your search.	
Search By:	* Search Type:	* Search For:	
Description Code	Contains		
Search			

When viewing eligibility and benefits for any search method, you can expand the patient's eligibility response field to reveal details for this section by selecting the show/hide [+] link. You will see more data about the patient's group, address and the information receiver.

Home Patient Care Office Ma	anagement Resources Modify Profile Profile A	Administration Staff Directory	
Velcome, YOUR NAME of YOUR PRACTI	CE/FACILITY (Log Out)		Go to Message Cent
Date of Service			Printer-Friendly
	Response Details		
02/01/2017	Eligibility Response [-]		
Insurance	General Information		
Plan Name:	Health Plan:	Date of Service:	
BLUECROSS AND BLUESHIELD OF SC	BLUECROSS AND BLUESHIELD OF SC	02/01/2017	
01	Plan ID:		
Plan ID: 38520	38520		
Member ID: ZCZ065922516805	Subscriber Information		
	Member's Name:	Group Name:	
Group Number: 036011101	MICHAEL TESTING	TEST GROUP FOR ANY USE	
Member's Name:	ID Card Number:	Group Number:	
MICHAEL TESTING	ZCZ065922516805	036011101	
	Coverage Level:		
Patient	FAMILY		
Patient's Name: MARTHA TESTING	Patient Information		
Relationship to Member:	Name:	Relationship:	
SPOUSE	MARTHA TESTING	SPOUSE	
Gender:			
FEMALE	Gender:	Address:	
	FEMALE	P O BOX 24015 COLUMBIA, SC 292244015	
Date of Birth: 09/01/1960	Date of Birth:		
03/01/1300	09/01/1960		
Address: P 0 B0X 24015 COLUMBIA, SC 292244015	Information Used To Determine Benefit Response		
	Provider:		
Change Patient	INTERNAL MEDICINE ASSOC		
	Entity Type:		
	NON-PERSON ENTITY		
	Provider Type:		
	CENTERS FOR MEDICARE AND MEDICAID SERVICES NATL PVDR ID		
	Information Receiver		
	Provider:		
	INTERNAL MEDICINE ASSOC		
	Provider ID:		
	Entity Type:		
	NON-PERSON ENTITY		

This screen appears when you select **Ask Provider Services** from the Response Details screen. You can now choose to send an inquiry to Provider Services via secure email or speak with a Provider Services representative online. Complete all required fields; select a location from the list and **Submit Question** to send an email.

Home Patient Care Office Management	Resources Modify Pro	file Profile Administration	n Staff Directory
Welcome, YOUR NAME of YOUR PRACTICE/FACILITY	(Log Out)		Go to Message Center
Ask Provider Services			Printer-Friendly
			* Required
Inquiry			
Use the form and receive a response in the Message C talk to a Provider Services representative with STATcha		g our peak season that there ma	y be a delay in receiving a response. You may also
How would you like to contact Provider Services?			
<ul> <li>Submit your question online</li> </ul>			
O Talk to Provider Services online			
(Monday - Friday, 8 a.m. to 8 p.m. EST)			
Inquiry Name:			
BlueCross BlueShield Plans			
Inquiry Reason:			
Eligibility Question			
* Patient's First Name: * Patient's Last Name:	*Patient's Member id:	Patient's Date of Birth:	
MICHAEL TESTING	999574317	10/01/1958	
		mm/dd/yyyy	
* Location:	Primary ID:		
YOUR PRACTICE Select	123456789		
• Please enter a question:			
		í í	
Submit Question or Back			

When you choose Talk to Provider Services online, this screen displays. Complete all required fields. Select a location from the list and **Continue.** Complete all required fields; select a location from the list and **Launch STATchat** to begin speaking with a Provider Services representative.

Home Patient Care	Office Management	Resources	Modify Profile	Profile Administration	Staff Directory
Welcome, YOUR NAME of Y	OUR PRACTICE/FACILITY	(Los Out)			Go to Message Center
Ask Provider Se	ervices				B Printer-Eriendly
					* Required
STATchat					
	ive a response in the Message ices representative with STATe		e aware during our ;	peak season that there may b	e a delay in receiving a response. You may also
How would you like to cont	act Provider Services?				
O Submit your question o	nine				
<ul> <li>Talk to Provider Service (Monday - Friday, 8-a.r</li> </ul>					
Inquiry Name:					
BlueCross BlueShield Pl	ans				
Inquiry Reason:					
Eligibility Question					
* Patient's First Name:	*Patient's Last Name:	Patient's I	Member id:	Patient's Date of Birth:	
MICHAEL	TESTING	999574317		10/01/1958	
				mm/dd/vvvv	
*Location:		Primary ID:			
YOUR PRACTICE	Select	12345678	9		
Need help using STATchat?					
Launch STATchat	Back				
Cardinal antiticities.	1000				

This screen appears when you select the Launch STATchat button from the Ask Provider Services screen. You can ask as many questions as desired related to **one** member's account. The patient information prepopulates onto the Provider Service representative's screen based on the information you enter in My Insurance Manager, which restricts the Provider Service representative to only answering questions related to the member from your original inquiry.

🧟 STATchat - Internet Explorer 📃 🗉 💌						
STATchat	Hang Up					
	☑ Wearing a headset?					
Status: Connected	s: Connected 1 2 3					
Call Id: 8141917300		ABC	DEF			
	4	5	6			
	GHI	JKL	MNO			
	7	8	9			
	PORS	GHI	WXYZ			
MUTE KEYPAD	*	0	#			
Second and a second sec		+				
Having trouble with the audio?						

#### **For Dental Providers**

Complete the requested information to search for benefits. Be sure to enter the member ID exactly as it appears on the patient's insurance card, including the alpha prefix, if applicable.

Dental Plan drop-down menu options: BlueCross BlueShield Plans, State Dental Plan and Federal Employee Program.

You must enter the patient's date of birth or the first and last name. Expand the Additional Information option by clicking [+] to input the patient's last name, first name and/or gender.

Your location may auto-populate in this field. To choose a location, click **Select.** A list of locations associated with your tax ID will appear. **Continue.** 

Home Patient Care Office Manag	ement Resources	Modify Profile	Profile Administration	Staff Directory
Welcome, YOUR NAME of YOUR DENTAL PR.	ACTICE (Log Out)			
Eligibility and Benefits				
Patient Selection				
* Dental Plan: BlueCross BlueShield Plans				
BlueCross BlueShield Plans	~			
*Member ID:				
zcz065922516805				
include alpha prefix, if applicable				
Patient's Date of Birth: (rec	ommended)			
09/01/1960				
mm/dd/yyyy				
Additional Information [+] show/hide				
*Date of Service:				
02/08/2017	<b>1</b>			
mm/dd/yyyy				
*Location:	Primary I	D:		
YOUR DENTAL PRACTICE	Select 150802	3649		
Continue Clear All				

**General Eligibility and Benefits** will display the results of 10 commonly searched dental service types. The patient and the patient's plan display on the left side of the page.

Home Patient Care Office	Management Resources	Modify Profile	Profile Administration	Staff Directory
Velcome, YOUR NAME of YOUR DENT	AL PRACTICE (Log Out)			Go to Message Center
Eligibility and Benefits	;			Printer-Friendly
Date of Service 02/08/2017	Eligibility Reques	ŧ		* Required
	Choose Eligibility View	1		
Insurance Plan Name: BLUECROSS AND BLUESHIELD OF SC Plan ID: 38520	all contract limits a change as addition	nd the member's state al claims are processe isurance amounts are	us on the date of service. Acc id.	a guarantee of payment. Benefits are subject to umulated amounts, such as deductibles, may s health or dental plan allowances for the
Member ID: ZCZ065922516805				
Group Number: 036011101	<ul> <li>General Eligibility an</li> <li>Eligibility and Benefi</li> </ul>			
Member's Name: MICHAEL TESTING	O Eligibility and Benefi	ts by Procedure Code		
Patient Patient's Name:	Submit			
MARTHA TESTING				

Response Details
Eligibility Response [±]
Policy Effective Date: 06/01/2002
Benefit Period: 04/01/2022 - 04/01/2023
View Graphical Tooth Chart
View Benefit Booklet for this patient
Yew benefic booklet for this patient
IN AND OUT OF NETWORK
Global Benefits
Global Benefits       It is patient has active coverage.
C This patient has active coverage. UNLESS OTHERWISE REQUIRED BY STATE LAW, THIS NOTICE IS NOT A GUARANTEE OF PAYMENT. BENEFITS ARE SUBJECT TO ALL CONTRACT LIMITS AND THE MEMBER'S STATUS ON THE DATE OF SERV ICE. ACCUMULATED AMOUNTS SUCH AS
C This patient has active coverage.
C This patient has active coverage. UNLESS OTHERWISE REQUIRED BY STATE LAW, THIS NOTICE IS NOT A GUARANTEE OF PAYMENT. BENEFITS ARE SUBJECT TO ALL CONTRACT LIMITS AND THE MEMBER'S STATUS ON THE DATE OF SERV ICE. ACCUMULATED AMOUNTS SUCH AS
This patient has active coverage. UNLESS OTHERWISE REQUIRED BY STATE LAW, THIS NOTICE IS NOT A GUARANTEE OF PAYMENT. BENEFITS ARE SUBJECT TO ALL CONTRACT LIMITS AND THE MEMBER'S STATUS ON THE DATE OF SERV ICE. ACCUMULATED AMOUNTS SUCH AS DEDUCTIBLE MAY CHANGE AS ADDITIONAL CLAIMS ARE PROCESSED.
This patient has active coverage. UNLESS OTHERWISE REQUIRED BY STATE LAW, THIS NOTICE IS NOT A GUARANTEE OF PAYMENT. BENEFITS ARE SUBJECT TO ALL CONTRACT LIMITS AND THE MEMBER'S STATUS ON THE DATE OF SERV ICE. ACCUMULATED AMOUNTS SUCH AS DEDUCTIBLE MAY CHANGE AS ADDITIONAL CLAIMS ARE PROCESSED. INDIVIDUAL DEDUCTIBLE: \$50.00 PER SERVICE YEAR - \$50.00 REMAINING

- Notice the policy effective date and benefit period.
- Follow the link to view or download a PDF of the member's benefit booklet.
- Global Benefits section shows if the patient has active coverage.It also displays any deductible or coinsurance information.

<u>Service</u> ▲	Place of Service	<u>Diagnosis Code (ICD-10)</u> ▲ <u>Specialty</u> ▲
23- DIAGNOSTIC DENTAL	11- OFFICE	K000 - ANODONTIA
24- PERIODONTICS	11- OFFICE	K000 - ANODONTIA
25- RESTORATIVE	11- OFFICE	K000 - ANODONTIA
26- ENDODONTICS	11- OFFICE	K000 - ANODONTIA
▷ <u>35- DENTAL CARE</u>		
▶ <u>36- DENTAL CROWNS</u>	11- OFFICE	K000 - ANODONTIA
▶ <u>38- ORTHODONTICS</u>	11- OFFICE	K000 - ANODONTIA
▶ <u>39- PROSTHODONTICS</u>	11- OFFICE	K000 - ANODONTIA
<u>40- ORAL SURGERY</u>	11- OFFICE	K000 - ANODONTIA
▶ <u>41- ROUTINE (PREVENTIVE) DENTAL</u>	11- OFFICE	K000 - ANODONTIA
Ask Provider Services New Search	Back	

Expand the Service types listed to find if the patient has active coverage for that specific benefit. Do this by selecting the arrow next to each service.

Choose **Ask Provider Services** for questions about a benefit or service for which you are unable to find the answer using My Insurance Manager or by viewing the member's benefit booklet.

**Eligibility and Benefits by Service Type** allows you to search using a specific service type and diagnosis combination (optional). Service Type options include: Adjunctive Dental Services; Dental Accident; Dental Care; Dental Crowns; Diagnostic Dental; Endodontics; Maxillofacial Prosthetics; Oral Surgery; Orthodontics; Periodontics; Prosthodontics; Restorative; and Routine (Preventive) Dental.

Verify the correct place of service (defaults to Office – 11) and the service location. Submit.

Home Patient Care Office M	anagement Resources Modify	Profile Profile Administration	Staff Directory
Welcome, YOUR NAME of YOUR DENTAL	PRACTICE (Log Out)		Go to Message Center
Eligibility and Benefits			Printer-Friendly
Date of Service 02/08/2017	Eligibility Request		* Require
	Choose Eligibility View		
Insurance Plan Name: BLUECROSS AND BLUESHIELD OF SC		per's status on the date of service. Acc	a guarantee of payment. Benefits are subject to cumulated amounts, such as deductibles, may
Plan ID: 38520	Deductible and coinsurance am procedures performed.	ounts are calculated from the member	's health or dental plan allowances for the
Member ID: ZCZ065922516805		*Service T	
Group Number: 036011101	General Eligibility and Benefits     Eligibility and Benefits by Service	DENTAL	CROWNS - 36
Member's Name:	Eligibility and Benefits by Proced     Eligibility and Benefits by Proced	Primary Di	iagnosis Code (ICD-10):
MICHAEL TESTING	<ul> <li>Eligibility and benefits by Proced</li> </ul>		
		Add Di Place of Se	iagnosis Code
Patient Patient's Name:		Office - 11	(·······
MARTHA TESTING		Eanden Fr	cility/Billing Location:
Relationship to Member:		Service ra	Canty/ bining Location:
SPOUSE		Pandarina	/Performing Provider:
Date of Birth: 09/01/1960		rendering.	
Address: P 0 B0X 24015 COLUMBIA, SC 292244015	Submit		
Change Patient			

This screen appears when you select the magnifying glass if a primary diagnosis code (ICD-10) is selected to be added. You can also use the drop-down menu to narrow the code search.

			* Require
Please enter a key	word or phrase (at least three letters)	to begin your search.	
Based on the Date	of Service, the diagnosis code results	will include ICD-10 codes.	
Search By:	* Search Type:	* Search For:	
Description Code	Contains		
search Within a Specifi	c Category:		
All Categories			~

**Eligibility and benefits search by Procedure Code** lets you find a patient's benefits for a specific CPT or HCPCS code. This search option is the most effective in retrieving precise benefits and is highly recommended.



This screen appears when you select the magnifying glass to search for a CPT or HCPCS code. You can also use the drop-down menu to narrow the code search.

de (HCPCS) Search		
		* Required
word or phrase (at least three lett	ers) to begin your search.	
* Search Type:	* Search For:	
Contains [	~	
	* Search Type:	eyword or phrase (at least three letters) to begin your search.  Search Type: Search For:

From any eligibility view, you can view a patient's graphical tooth chart for primary and permanent teeth.

The permanent teeth tab shows enumerated teeth that had procedures performed. To get a history of preventive services performed for the patient, select tooth 1.



Primary teeth are alphabetized not enumerated.

Permanent Teeth Primary Tee	th .	×
Upper	Printer-Friendly Patient's Name: MARTHA TESTING	
Right T S R Q P O N M L	Click the tooth to view the details of services performed on that tooth.	
Lower		

This screen appears when you select, Ask Provider Services, from the Response Details screen. You can now send an inquiry to Provider Services via secure email. The required fields are pre-filled with patient's information. Enter a question and select **Submit Question**.

Home Patient Care Office Management	Resources Modify Profile	e Profile Administration	Staff Directory
Welcome, YOUR NAME of YOUR DENTAL PRACTICE	( <u>Log Out</u> )		Go to Message Center
Ask Provider Services			Printer-Friendly
			* Required
Inquiry			
Inquiry Name:			
BlueCross BlueShield Plans			
Inquiry Reason:			
Eligibility Question			
* Patient's First Name: * Patient's Last Name:	* Patient's Member id:	Patient's Date of Birth:	
MICHAEL TESTING	999574317	10/01/1958 mm/dd/yyyy	
		min da i i i	
*Location:	Primary ID:		
YOUR DENTAL PRACTICE Select	987654321		
* Please enter a question:			
		^	
		~	
Submit Question or Back			

### **Troubleshooting Tips – Patient Care Functions**

- 45Z Line is out of balance
- 46V Other Payer's Address is missing
- 46W Another Payer's City is missing
- 46X Other Payer Zip Code missing
- E07 Invalid admission date B04
- B20 Revenue Code Invalid I12
- H98 Room Days and/or charges required on inpatient
- Certain services yield the best results for benefits according to the type of eligibility view selected. For chiropractic, physical therapy, occupational therapy and preventive services, you should view Eligibility and Benefits by Service Type. Eligibility and Benefits by Procedure Code is the best method to request details for colonoscopy, bone density studies and office visits.
- My Insurance Manager defaults the place of service to 11-Office. Make sure to change this option as it applies to your practice.
- Ambulatory Surgery Centers (ASCs) should request benefit details by service type. Enter the service type code as 13-ASC Facility; do not use service type code 50-Hospital-Outpatient.
- Always enter a diagnosis code when completing an eligibility and benefits request to get the most accurate response details.